



SHL CONSOLIDATED BHD.

(Company No. 293565-W)

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Date : 3 October 2012

**SHL CONSOLIDATED BHD (“SHL”)
QUARTERLY DISCLOSURE AS AT 30 SEPTEMBER 2012 IN COMPLIANCE WITH
PARAGRAPH 8.23 OF THE MAIN MARKET LISTING REQUIREMENTS (“LISTING
REQUIREMENTS”)**

The Board of Directors is pleased to announce that **Sin Heap Lee Construction Sdn Bhd**, a wholly-owned subsidiary of SHL (hereinafter referred to as “SHL Construction”), holds a moneylending licence granted under the Moneylenders Act (Amendment) 2003.

The quarterly disclosure by SHL Construction as at 30 September 2012 pursuant to Paragraph 8.23 of the Listing Requirements are as follows:

- 1.0 The aggregate amount of loans/advances made by SHL Construction as a licensed moneylender which remain outstanding is tabulated below:

No.	Particulars	Loan Amount (RM)		
		Unsecured		
		Principal	Interest	Total
1.1	To companies	-	-	-
1.2	To individuals	-	-	-
1.3	To companies within the SHL Group	-	-	-
1.4	To a related party (<i>Note 1</i>)	5,007,242	30,858	5,038,100
	TOTAL	5,007,242	30,858	5,038,100

Note 1

On 15 November 2011, SHL Construction granted a 12-months tenure unsecured loan of RM5,007,046 bearing an interest of 4.50% per annum to OPT Ventures Sdn Bhd, a 30% owned associate of Sin Heap Lee Development Sdn Bhd, which in turn is a wholly-owned subsidiary of SHL. The outstanding amount as at 30 September 2012 is RM5,038,100 and the loan shall be repayable at the end of the above-mentioned tenure.

- 2.0 As at 30 September 2012, none of the borrowings obtained by SHL Construction are meant for money lending purposes as a licensed moneylender.
- 3.0 None of the loans/advances made by SHL Construction as at 30 September 2012 are in default for 3 months or more.

Yours faithfully,
For and on behalf of the Board
SHL CONSOLIDATED BHD


DATO' YAP TEIONG CHOON
Executive Director